

**Receipt Details**

Payment for Invoice Number 389810 from the SD Secretary of State Office has been completed successfully. Please use the print button below to print out this page as a receipt.

Invoice Number: 389810  
Invoice Date: 3/3/2016 7:34:50 AM

DEB MATHEWS  
315 S. PHILLIPS AVENUE  
SIOUX FALLS SD 57104

Payment Type: PAD Account # 17581813  
Total: \$10.00  
PAD Remaining Balance: \$366.00

Description	Amount	Quantity
Bond Information Statement	\$10.00	1

[Print this page](#)

# Meierhenry Sargent LLP

ATTORNEYS AT LAW

RECEIVED  
MAR - 2 2016  
S.D. SEC. OF STATE

Mark V. Meierhenry  
Todd V. Meierhenry  
Clint Sargent  
Patrick J. Glover  
Raleigh Hansman  
Christopher J. Healy

Sabrina Meierhenry  
*Of Counsel*

DEB MATHEWS, Certified Paralegal  
[deb@meierhenrylaw.com](mailto:deb@meierhenrylaw.com)

February 29, 2016

Secretary of State  
State Capitol  
500 E. Capitol  
Pierre, SD 57501-5077

Dear Secretary:

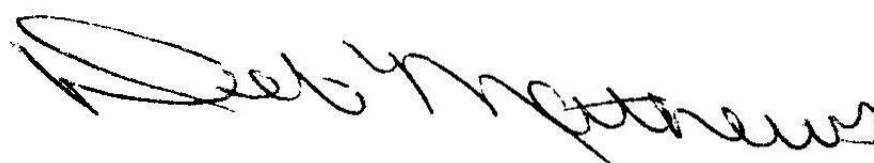
Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Vermillion School District No. 13-1  
Clay and Union Counties, South Dakota  
\$1,165,000 Limited Tax Capital Outlay Refunding Certificates,  
Series 2016

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Deb Mathews,  
Certified Paralegal

Enc.

315 South Phillips Avenue, Sioux Falls, South Dakota 57104  
(tel) 605•336•3075 (fax) 605•336•2593  
[www.meierhenrylaw.com](http://www.meierhenrylaw.com)

VERMILLION SCHOOL DISTRICT NO. 13-1  
CLAY AND UNION COUNTIES, SOUTH DAKOTA  
LIMITED TAX CAPITAL OUTLAY REFUNDING CERTIFICATES, SERIES 2016

**BOND INFORMATION STATEMENT**

State of South Dakota  
SDCL 6-8B-19

**RECEIVED**  
**MAR - 2 2016**  
**S.D. SEC. OF STATE**

Return to: Secretary of State  
State Capitol  
500 E. Capitol  
Pierre, SD 57501-5077

FILING FEE: \$10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any Capital Outlay, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Vermillion School District No. 13-1.
2. Designation of issue: Limited Tax Capital Outlay Refunding Certificates, Series 2016
3. Date of issue: February 24, 2016
4. Purpose of issue: Providing funds to pay issuance costs and to refund the January 15, 2017 through January 15, 2027 maturities aggregating \$1,125,000 of the District's outstanding Limited Tax General Obligation Refunding Certificates (Crossover Partial Advance Refunding), Series 2011, dated May 24, 2011 (the "Series 2011 Certificates") to be redeemed on or after May 24, 2016.
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: \$1,165,000.
7. Paying dates of principal and interest:  
  
See attached Schedule.
8. Amortization schedule:  
  
See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:  
  
See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax Capital Outlay Certificates, Series 2016 is true and correct on this 24<sup>th</sup> day of February 2016.

By: Sheila Beerman  
Its: Business Manager

# **CERTIFICATE DEBT SERVICE**

## **VERMILLION SCHOOL DISTRICT No. 13-1 CLAY AND UNION COUNTIES, SOUTH DAKOTA LIMITED TAX CAPITAL OUTLAY REFUNDING CERTIFICATES, SERIES 2016 Current Refunding of Series 2011 LTGO Refunding Certificates BQ, AA- Rating, 2027 Final Maturity Final Pricing (Psc4)**

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
07/15/2016			7,147.92	7,147.92	
01/15/2017	100,000	1.000%	9,125.00	109,125.00	
06/30/2017					116,272.92
07/15/2017			8,625.00	8,625.00	
01/15/2018	100,000	1.000%	8,625.00	108,625.00	
06/30/2018					117,250.00
07/15/2018			8,125.00	8,125.00	
01/15/2019	100,000	1.000%	8,125.00	108,125.00	
06/30/2019					116,250.00
07/15/2019			7,625.00	7,625.00	
01/15/2020	100,000	1.500%	7,625.00	107,625.00	
06/30/2020					115,250.00
07/15/2020			6,875.00	6,875.00	
01/15/2021	100,000	1.500%	6,875.00	106,875.00	
06/30/2021					113,750.00
07/15/2021			6,125.00	6,125.00	
01/15/2022	105,000	1.500%	6,125.00	111,125.00	
06/30/2022					117,250.00
07/15/2022			5,337.50	5,337.50	
01/15/2023	105,000	1.500%	5,337.50	110,337.50	
06/30/2023					115,675.00
07/15/2023			4,550.00	4,550.00	
01/15/2024	110,000	2.000%	4,550.00	114,550.00	
06/30/2024					119,100.00
07/15/2024			3,450.00	3,450.00	
01/15/2025	115,000	2.000%	3,450.00	118,450.00	
06/30/2025					121,900.00
07/15/2025			2,300.00	2,300.00	
01/15/2026	115,000	2.000%	2,300.00	117,300.00	
06/30/2026					119,600.00
07/15/2026			1,150.00	1,150.00	
01/15/2027	115,000	2.000%	1,150.00	116,150.00	
06/30/2027					117,300.00
	1,165,000		124,597.92	1,289,597.92	1,289,597.92